# **Real Time Data Groups**

### Overview

**Data Groups** are used to fetch data from the source defined in a **Connector** and place it in a report. The configuration of a group does <u>not</u> require any knowledge of how information is organized in the **Connector**.

A **Real Time Data Group** is built with a real time connector, such as OPC-DA Server, to extract the most current value. They can be used in snapshot reports as well as tabular reports. For tabular reports, the group is used repeatedly to add new rows/columns say, every hour over a day.

# **Quick Access**

The direct method to access real time data groups is to use the **Connector Group** application. From the **Project Explorer** on the right-side **Tools** tab, in the **Connect** section select **Connector Groups** to display all the connectors defined for the project and the data groups that are using them.



If a data group references a connector that does not exist, it is displayed with a red image. In this case, the group can be re-assigned to a different connector by selecting **Assign** and choosing the new connector.

# **Group Builder**

#### Columns Tab

The **Columns** tab shows the item **Names** configured in the group. Up to 40 items can be configured in a group.

tup Columns				
Selected Columns				
Name		Scaling	Heading	~
<ul> <li>Manufacturing.Mixer zone</li> </ul>	1	ocumig	Mixer zone 1 temperature	
-			Mixer zone 1 temperature Mixer zone 2 temperature	
Manufacturing.Mixer zon Manufacturing.Mixer barr			Mixer zone 2 temperature Mixer barrel speed	
			Mixer barrel speed Mixer ram pressure	
Manufacturing.Mixer ram				
Manufacturing Extruder z			Extruder zone 1 temperature	
Manufacturing Extruder z			Extruder zone 2 temperature Extruder screw speed	
Manufacturing.Extruder s			-	
Manufacturing.Extruder p				
Manufacturing.Reactor ta			Reactor tank temperature Reactor agitator speed	
Manufacturing.Reactor a				
Manufacturing.Reactor in			Reactor inlet temperature	
Manufacturing.Reactor o			Reactor outlet temperature	
Manufacturing.Production			Production total	
Manufacturing.Production			Production accepted	
Manufacturing.Production			Production rejected	
Manufacturing.Production	n efficiency		Production efficiency	
				~
Output Opt	ions			
	Timestamp on first column		Transpose	

#### **Browsing and Selecting Item Names**

To add an item, select a cell in the **Name** column, and click the browse button (...) to open the item browser. A **Name** can be one of three choices:

- Literal name: Actual name of the item (as configured in the server). A literal name can be selected from the **Online** browser or from a **Catalog**.
- Variable name: A variable item is a placeholder that is assigned a literal item name at the runtime of a report. Variable names can be selected from the Variables branch of the item browser and can be a User-Defined or a Register variable. User defined variables are not limited to the {Tag X} syntax these can be assigned to any expression, e.g. {Temperature} or {Pressure} by typing in the name.
- Static Variable name: Fixed text.

Variables (displayed in {}) provide a way to assign the item names externally, e.g., when the group is used on-demand, the item name is specified.

**Static Variables** (displayed in \*{}) are considered fixed text for display only and is not used for data retrieval. Select **Treat as Text** to configure.

Grid rows are moved relative to each other, **Insert**ed or **Delete**d by right clicking on the left most column or using the up/down and insert/delete keys on the keyboard.

When empty rows are set between two items, the output of the group will contain empty rows/columns. Use empty rows to prevent calculations in the template from being overwritten in the report.

If the **Scaling** is left blank then the value is not scaled. By selecting **Scaling** the scaling dialog is displayed (see **Scaling**).

The **Heading** shows the text that appears in the output if **Include Heading** is enabled. This is fixed text or a variable. By selecting **Heading** the heading dialog is displayed (see **Heading**).

By default, the output has each selected column as a column. By selecting **Transpose**, each selected column is displayed as a row.

# Scaling

The value produced by a data group can be Scaled using a Formula or limit Conditions.

Scaling				×
Column	MIXER_ZONE1_TEM	IP		
O No Scaling				
Formula	/10 / ~ 10	• •	•	
O Condition	Limit 1	Limit 2	Limit 3	
	jinit 1 Column Value Formula Specific Value	Selinit 1 and <linit 2="" column="" formula="" specific="" th="" value="" value<=""><th>Section 2 and <limit 3="" column="" formula="" specific="" th="" value="" value<=""><th>Limit 3 Column Value Formula</th></limit></th></linit>	Section 2 and <limit 3="" column="" formula="" specific="" th="" value="" value<=""><th>Limit 3 Column Value Formula</th></limit>	Limit 3 Column Value Formula
			[	OK Cancel

Formula scaling provides three operators with values.

*Example:* An item contains the flow rate in gallons/minute. To calculate the total flow in MGD perform an average on the item value and then scale with \*1440/1000000.

*Example:* An item contains the temperature in Fahrenheit. To convert to Celsius scale, use the formula -32\*5/9.

**Condition** scaling provides up to three **Limits** that provide up to three ways the value can be scaled. The scaling supported are:

- Specific Value
- Column Value
- Column Value that has an applied Formula

*Example:* When an item value is below 0.001, display the text *negligible* otherwise show the value.

*Example:* When an item value is below 100, display blank otherwise scale the value by 1000.

*Example:* A digital item contains the state of a pump. When the value is less than 0.5 display **OFF**, otherwise **ON**.

*Example:* An item contains the temperature of an oven. Display LOW, MEDIUM, and HIGH at specified temperature thresholds.

#### Heading

When **Include Heading** is selected on the main display, up to two headers can be included in the output of the group. To change a heading of a defined item, select the cell in the **Heading** column and enter the heading manually. To change a heading for a variable item, select the cell in the **Heading** column and click the browse pushbutton [...].

eading 1 ——			Heading 2 🗸	Enable	
{Tag 1:Nname	}		first sample		
Parse Mode:	None	$\sim$	Parse Mode:	None	$\sim$
Start:			Start:		
End:			End:		
Apply to all	rows		Apply to all	rows	

Headings can be fixed text, a **Variable**, or a combination of both. A variable would normally be used when the item name is also a variable.

When a **Variable** is used, substrings can be created using the **Parse Mode**. The following options are available:

- Before Start Substring contains all the characters before the Start character.
- After End Substring contains all the characters after the End character.
- Between Start and End Substring contains all the characters between the Start the End character.

When either **Heading 1** or **Heading 2** is a variable and the field of the variable is changed, e.g., from *Nickname* to *Description*, that change can be applied to all the other headings in the group by checking the **Apply to all rows** setting under the appropriate heading.

#### **Preview**

**Preview** is opened from the **Preview** menu option. To preview the output of the group settings, click the **Refresh** pushbutton.

🔵 Kerresn	👜 Stop	Date     Date     Dete     Dete	e	Mixer zone 1 temperature	Mixer zone 2 temperature	Mixer barrel speed	Mixer ram pressure	Extru
Nø Tag		2/2/	2021 1:43:24 PM	75.5647232160023	75.5647232160023	30.5647232160023	83.8493120221289	55.55
Display Nic	kname 🗸							
Setting	Value							
Tag 1	Mixer zone 1 temperature							
Tag 2	Mixer zone 2 temperature							
Tag 3	Mixer barrel speed							
Tag 4	Mixer ram pressure							
Tag 5	Extruder zone 1 temperature							
Tag 6	Extruder zone 2 temperature							
Tag 7	Extruder screw speed							
Tag 8	Extruder pellet speed							
Tag 9	Reactor tank temperature							
Tag 10	Reactor agitator speed							
		<						2

Multiple instances of **Preview** can be opened to compare data.

If the group contains Variables, they are listed in the display so that values can be specified.

# Variables

When variables are used in data groups, their usage becomes more flexible since the variables can be given a value when it is deployed.

The following group settings can be specified as a variable:

- Names
- Headings (including parsing)

#### **Name Variables**

When a variable is used for the **Name** under the **Columns** tab, there are 3 different values that are available from that variable:

- Name (e.g., *{Item 1}*)
- Nickname (e.g., *{Item 1:Nname}*)
- Description (e.g., {*Item 1:Desc*})

These additional variables can be used in the **Heading** in the group or as a **Variable** connection in the template to display more information in the report.

# **Data Errors**

If there are issues in retrieving data, rather than showing an erroneous value, a symbol may appear in the report.

Symbol	Description			
???	The quality of the value returned from the server is bad.			
###	The item specified is not valid.			
@@@	The connection to the data server failed.			
!!!	Value error			
unk	The item specified is not valid. (Exclusive to Data Agent Connections)			
%%%	No memory			

Information in this document is subject to change without notice. SmartSights, LLC assumes no responsibility for any errors or omissions that may be in this document. No part of this document may be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose, without the prior written permission of SmartSights, LLC.

Copyright 2000 - 2025, SmartSights, LLC. All rights reserved.

XLReporter<sup>®</sup> is a registered trademark of SmartSights, LLC.

Microsoft<sup>®</sup> and Microsoft Excel<sup>®</sup> are registered trademarks of Microsoft, Inc. All registered names are the property of their respective owners.